

# VEGA DAILY

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June 9, 2025

## VITAMIN

01

Last week, the vitamin market softened, with customers prioritizing hand-to-mouth purchases. Products like Vitamin B6, Calcium Pantothenate, Niacin, and Nicotinamide showed weak momentum, while Vitamin D3 and E demand attention—market dynamics may shift around CPHI this month.

## AMINO ACID

02

Following NovoChem's 5% global methionine price hike on June 5, market activity picked up.

- Valine: Factories raised quotes after maintenance plans were announced. Inquiry volume rose, but orders remained cautious USD 1.68/kg. Prices are expected to stay firm short-term; monitor factory order fulfillment.
- Tryptophan: Prices hover near lows with limited factory orders. Demand is yet to rebound—stable outlook.
- Isoleucine & Arginine: Flat demand and bottomed-out prices. End-s purchased as needed; stability likely to continue.

## API

03

The veterinary API market held steady last week, with most products maintaining prior trends. Chinese demand was muted (just-in-case buying).

- Oxytetracycline, Doxycycline: High attention due to tight supply; inquiries surged.
- Tylosin Tartrate & Tilmicosin Phosphate: Strong pricing persists on Chinese factory holds and growing global demand.
- Florfenicol, Amoxicillin, Neomycin Sulfate: Weak prices with negotiated deals. Monitor supply-demand shifts.

## FOOD ADDITIVE

04

Sweeteners: Sucralose held at USD 24.93–26.17/kg—further hikes expected. Acesulfame-K & Aspartame were stable with normal shipments.

- Nutrients: Creatine Monohydrate deliveries extend to mid-to-late June. L-Carnitine prices keep rising.
- Taurine: Factories pushed prices up to USD 2.74/kg. Upcoming maintenance may tighten supply.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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