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May 27, 2025

VITAMIN

01

Despite the ongoing maintenance shutdown of HUBEI GUANGJI PHARMACEUTICAL's Vitamin B2 (80%) production line, weak demand persists. Market sentiment remains cautious, leading to a balanced but sluggish supply-demand dynamic in Q2, with expectations of continued stability.

AMINO ACID

02

AHB has announced a 12,000-ton bio-based tryptophan expansion project in Qinhuangdao, Hebei. With a total investment of \$7.75M (including \$290K for environmental protection), the facility will maintain its existing malic acid production capacity while adding flexible tryptophan output.

API

03

Qidong A&P Pharmaceutical's 2,000-ton sodium thiosulfate and 10-ton edaravone API project is under environmental review (approval pending until May 27, 2025). Located in Jiangsu's Qidong Life Science Park, the \$16.89M investment includes 1 billion capsule formulations annually.

FOOD ADDITIVE

04

Creatine monohydrate remains stable at \$2.87–3.24/kg, with normal lead times. Strong market activity and domestic capacity expansions suggest prices will hold steady in the short term.

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